As a hearing professional, the time and energy you spend in the back office is valuable time you should spend growing your practice, focusing on your core business, and most importantly - addressing the hearing needs of your patients.

That’s why PWB CPAs & Advisors has teamed up with the hearing industry to provide practices with financial management peace of mind. With a decade of hearing industry expertise, PWB works with audiology practices across the country to provide QuickBooks implementations, monthly QuickBooks oversight and outsourced bookkeeping services.

Why Choose PWB?
• Over a decade of hearing industry expertise
• Tech savvy firm providing modernized solutions
• Broad range of accounting services
• Monthly financial discussions
• Dedicated team approach
• Fixed fee approach - no surprises
• Financial management peace of mind

WHAT OUR CLIENTS SAY
“By working with PWB, we have more time to concentrate on our patients rather than the bookkeeping that is necessary to run the business.” Audiologist/Owner

“It’s helpful that PWB is knowledgeable in our field. It’s definitely worth the investment to have them on board.” Office Manager

“When we opened our practice, PWB set up our initial accounting system, and trained us on how to use the system. We have a dedicated accountant I talk with weekly. I can ask any question and they get right back to me.” Audiology Practice Manager

www.pwbcpas.com/audiology

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HOW IT WORKS
• You choose the plan below that fits best with your practice.
• We begin the onboarding process by addressing your practice's key financial management challenges.
• Your QuickBooks software is housed on our web-based hosting platform for easier collaboration between your practice and PWB.
• Day-to-day bookkeeping tasks are completed either by your practice or PWB. If questions arise, you can call anytime to get a solution.
• At month end, we’ll help close down the books and report your financial results leading to a better understanding of how your practice is performing and where improvements can be made.
• We’re your financial management partner to bounce ideas off of, provide recommendations and help navigate the challenges of running your own practice.

OUR ACCOUNTING SOLUTIONS
Whether you're just getting started on QuickBooks or in need of a full or part-time bookkeeper, PWB has a variety of accounting solutions to fit your particular needs.

A. QUICKBOOKS IMPLEMENTATION
• Recommended for a new or existing practice not currently utilizing QuickBooks.
• Ensures QuickBooks is set up according to best practices model using the latest technology.
• Assistance setting up the accounting system and training on how to use it.
• Phone support/remote access to address questions as they arise.
• Checkup to review progress and make recommendations.

B. QUICKBOOKS OVERSIGHT (MONTHLY)
• Recommended for a practice with the owner or internal bookkeeper entering information into QuickBooks that may require monthly oversight of the financials for guidance.
• Ensure internal bookkeeper is staying current and maintaining accurate books.
• Assist with month-end closing of financials.
• Monthly financial discussions/summaries to monitor finances and ensure understanding of results.
• Fixed fee approach - call with questions anytime.

C. OUTSOURCED BOOKKEEPING (WEEKLY)
• Recommended for a practice with the owner doing the books themselves with limited time availability, no bookkeeper in place or high turnover in bookkeepers.
• Assist with various bookkeeping functions (remotely) – weekly bank reconciliations, accounts payable, payroll, financials by location, etc.
• Assist with month-end closing of financials.
• Monthly financial discussions/summaries to monitor finances and ensure understanding of results.
• Fixed fee approach - call with questions anytime.

D. HOURLY CONSULTING
• One-time analysis of financials and bookkeeping procedures to gain an understanding of where improvements can be made.
• Patient management system synchronization – proper setup of time-saving synchronization tools.

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